



Patient Information

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Name _____ Date of Birth ____/____/____ Male Female
First Last Mi

Address _____ City _____ State ____ Zip _____

Social Security Number _____ Single Married Child/Minor
Necessary for insurance purposes

Cell _____ Home _____ Work _____

Email _____ Emergency Contact _____
Used to confirm appointments & notify you when it is time to schedule # _____

Employer _____ Occupation _____

How did you hear about our office? Insurance Site Google/Website Sign/Location Flyer in Mail
 Other Family/Friend (Name) _____

Insurance Information

Insurance Co. Name _____ Member ID _____

Insurance Co. # _____ Group # _____
Provider/Benefits (usually on back of card)

Policy Holder/Subscriber Information (If patient does NOT carry the insurance plan provided to them)

Name _____ DOB _____ Social Security # _____

Address _____
Street City State Zip

Financial Responsibility (If patient is a child/minor) _____
Full Name Phone

Address of Responsible Party _____

Financial Agreement

Welcome to our office. We will do our best to make your experience with us a pleasant one. We will provide you with an **estimate** of your coverage with the information we obtain from your insurance company. We require any co-pays and/or deductibles to be paid at the time of service. As a courtesy, we will file a claim with your dental insurance company on your behalf. If your insurance has not paid your account in full within 60 days, the balance will be automatically transferred to you for payment. I further agree that if the account is turned over to a collection agency or attorney, I will be responsible for all collection costs, interest allowed at the current legal rate, and/or any reasonable attorney fees occurred. Thank you for understanding our financial policy.

Patient Signature _____ Date _____
Parent or Legal Guardian if Minor



Name _____ Gender _____ Age _____

Date of Appointment: _____

Reason for Visit

What brings you to the office today?

Current Medications

Are you currently taking any blood thinners?
 Yes No

What medications are you currently taking?

| Name | Dosage | Frequency |
|-------|--------|-----------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

Dental History

When was your last dental exam?
Date _____

When were your last dental x-rays taken?
Date _____

How often do you brush? _____ How often do you floss? _____
times/day # times/day

Do you grind your teeth?
 Yes No

Have you ever had orthodontic (braces) treatment?
 Yes No

Past Medical History

- Have you ever had any of the following?
- | | | |
|-------------------------------------------|--------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Bleeding Disorder | <input type="checkbox"/> Eating Disorder |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Epilepsy |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Hay Fever |
| <input type="checkbox"/> Anxiety Disorder | <input type="checkbox"/> Bowel Disorder | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart Problems |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hepatitis - A, B, or C |
| <input type="checkbox"/> AIDS / HIV | <input type="checkbox"/> Depression | <input type="checkbox"/> High Blood Pressure |

Lifestyle Factors

Have you ever smoked?
 Yes No # of years _____ # packs/day _____

Do you smoke now?
 Yes No # packs/day _____

Do you use recreational drugs?
 Yes No types? _____ # times/week _____

How much alcohol do you drink per week?
drinks/week _____

How much caffeine do you drink per day?
drinks/day _____

Allergies

Are you allergic to any of the following?
 Adhesive Tape Antibiotics Latex
 Barbiturates (Sleeping Pills) Aspirin Iodine
 Codeine Sulfa Local Anesthetics

Do you have any other allergies?
Name _____ Reaction _____
Name _____ Reaction _____

Hospitalizations & Surgeries

| Reason | Date |
|--------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

Have you ever had periodontal (gum) treatments?

Yes No

Do you have any of the following?

- | | | |
|--------------------------------------------------------|---------------------------------------------|--------------------------------------------------|
| <input type="checkbox"/> Bad Breath | <input type="checkbox"/> Dry Mouth | <input type="checkbox"/> Partialis |
| <input type="checkbox"/> Bleeding Gums | <input type="checkbox"/> Difficulty Chewing | <input type="checkbox"/> Sensitivity to Cold |
| <input type="checkbox"/> Blisters on Mouth | <input type="checkbox"/> Ear Pain | <input type="checkbox"/> Sensitivity to Heat |
| <input type="checkbox"/> Broken Fillings | <input type="checkbox"/> Jaw Pain | <input type="checkbox"/> Sensitivity to Sweets |
| <input type="checkbox"/> Clicking Jaw | <input type="checkbox"/> Loose Teeth | <input type="checkbox"/> Sensitivity to Pressure |
| <input type="checkbox"/> Dentures | <input type="checkbox"/> Mouth Pain | <input type="checkbox"/> Swollen Gums |
| <input type="checkbox"/> Difficulty Opening or Closing | <input type="checkbox"/> Mouth Sores | |

Women Only

Are you pregnant? _____ Are you breastfeeding? _____
 Yes No Yes No

What is your method of birth control?
